



Electronic Toll System in Hungary

XV. EUROPEAN TRANSPORT CONGRESS AND X.
BUDAPEST INTERNATIONAL ROAD CONGRESS
8-9th June 2017



Content

- Historical overview
- Benefits of electronic toll collection
- Milestones in e-toll implementation in Hungary
- Key features of the HU-GO system
- Experiences with a distance-based electronic toll collection system



- **Historical overview**
- Benefits of electronic toll collection
- Milestones in e-toll implementation in Hungary
- Key features of the HU-GO system
- Experiences with a distance-based electronic toll collection system



E-toll in Europe

1980s

- First E-toll solutions in France, Norway, Italy and Portugal
- Incompatible, not interoperable

2004

- Directive 2004/52/EC provides for the creation of an European Electronic Toll Service (EETS)
- Using a single on-board unit and a single service provider across the European Union

2009

- Decision 2009/750/EC lays down technical specifications for the creation of a single toll collection network, as well as rights and obligations of toll chargers, service providers and road users

- Historical overview
- **Benefits of electronic toll collection**
- Milestones in e-toll implementation in Hungary
- Key features of the HU-GO system
- Experiences with a distance-based electronic toll collection system



Benefits of electronic toll collection

Applies “polluter pays” principle

Distance-based

Takes account of axle load

Takes account of environmental category

Effective authorisation control

Revenue increase in proportion to road network expansion

Benefits in Hungary

Funding is ensured for road network maintenance

Improved state budgetary balance

More equitable burden-sharing

Reduced competitive disadvantage for Hungarian freight forwarders

Fair participation of international freight forwarders in road network maintenance

Interconnectivity with other control systems (Electronic Public Road Trade Control System, Axle-Load Measurement System)

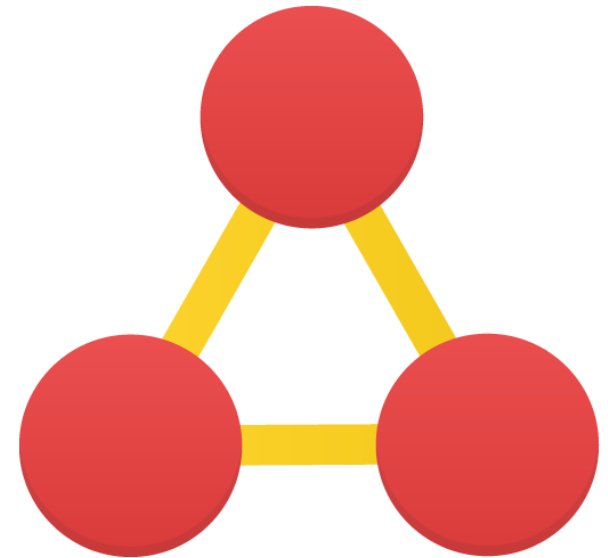
- Historical overview
- Benefits of electronic toll collection
- **Milestones in e-toll implementation in Hungary**
- Key features of the HU-GO system
- Experiences with a distance-based electronic toll collection system



Milestones in Hungarian implementation

| Date | Milestone |
|-----------------|--|
| 1996 | Tolling on Motorway M1 commences |
| 1999 | Use-based vignette toll payment (HD) is introduced |
| 2003 | The Ministry of Economy and Transport gives mandate to the State Motorway Management Company (SMMC) to develop a long-term charge policy. In the current circumstances, the implementation of use-proportionate electronic toll collection is proposed. |
| 2006 | The Transport Ministry gives mandate to the Coordination Center for Transport Development to prepare a plan to change the toll collection system. |
| 2011 | The implementation of electronic toll collection is integrated into the New Széchenyi Plan and the Széll Kálmán Plan. |
| April 2012 | The Government adopts a Decree setting out tasks related to the implementation of distance-based electronic toll collection and the basic operating framework for the newly launched system. |
| May 2013 | The Hungarian Parliament adopts the Toll Act on distance-based tolls payable for the use of motorways, expressways and main roads. |
| 1 July 2013 | The HU-GO distance-based electronic toll system (UD) is launched for vehicles over 3.5 tons. |
| 1 November 2013 | Organisational restructuring: Speedway development and maintenance responsibilities are transferred to Hungarian Public Road Non-profit Ltd. National Toll Payment Services Plc. (NTPS) is established as the successor to SMMC to operate and develop the toll collection systems (UD and HD) |

- Historical overview
- Benefits of electronic toll collection
- Milestones in e-toll implementation in Hungary
- **Key features of the HU-GO system**
- Experiences with a distance-based electronic toll collection system



European toll collection systems

Toll gate



- Traffic stoppage
- Considerable infrastructure
- High labour requirement

Croatia
Italy
France
Portugal
Spain

Microwave



- Distance-based system ensuring continuous traffic flow
- DSRC payment gates
- Considerable infrastructure

Austria
Czech Republic
Poland
Belarus
+14 other European countries

GNSS system



- Distance-based system ensuring continuous traffic flow
- OBU of a certain type required
- Gates only for control purposes

Germany
Slovakia

HU-GO



- Distance-based system ensuring continuous traffic flow
- Route ticket purchase
- No OBU required
- Standardised interface for toll declaration
- Gates only for control purposes

Toll declaration methods

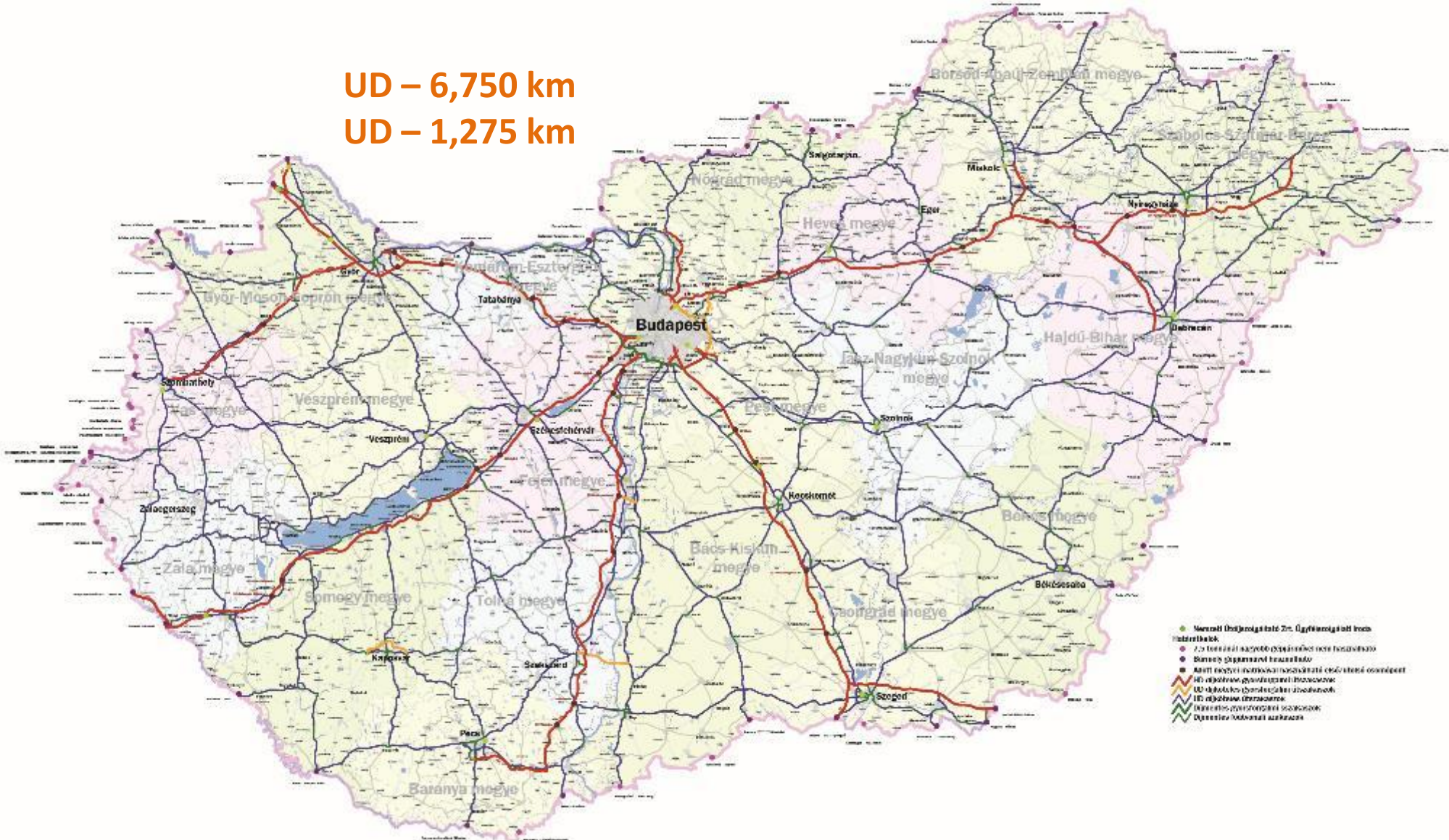
- **Self-declaration** is at the core of operation
- Route ticket a possibility!
- On-board unit (OBU) usage
 - ✓ More than 50 OBU types accepted
 - ✓ 24 audited toll declaration operators
 - ✓ 3 of which are international
 - ✓ Integrating existing system components, system-integrated use of components existing elsewhere



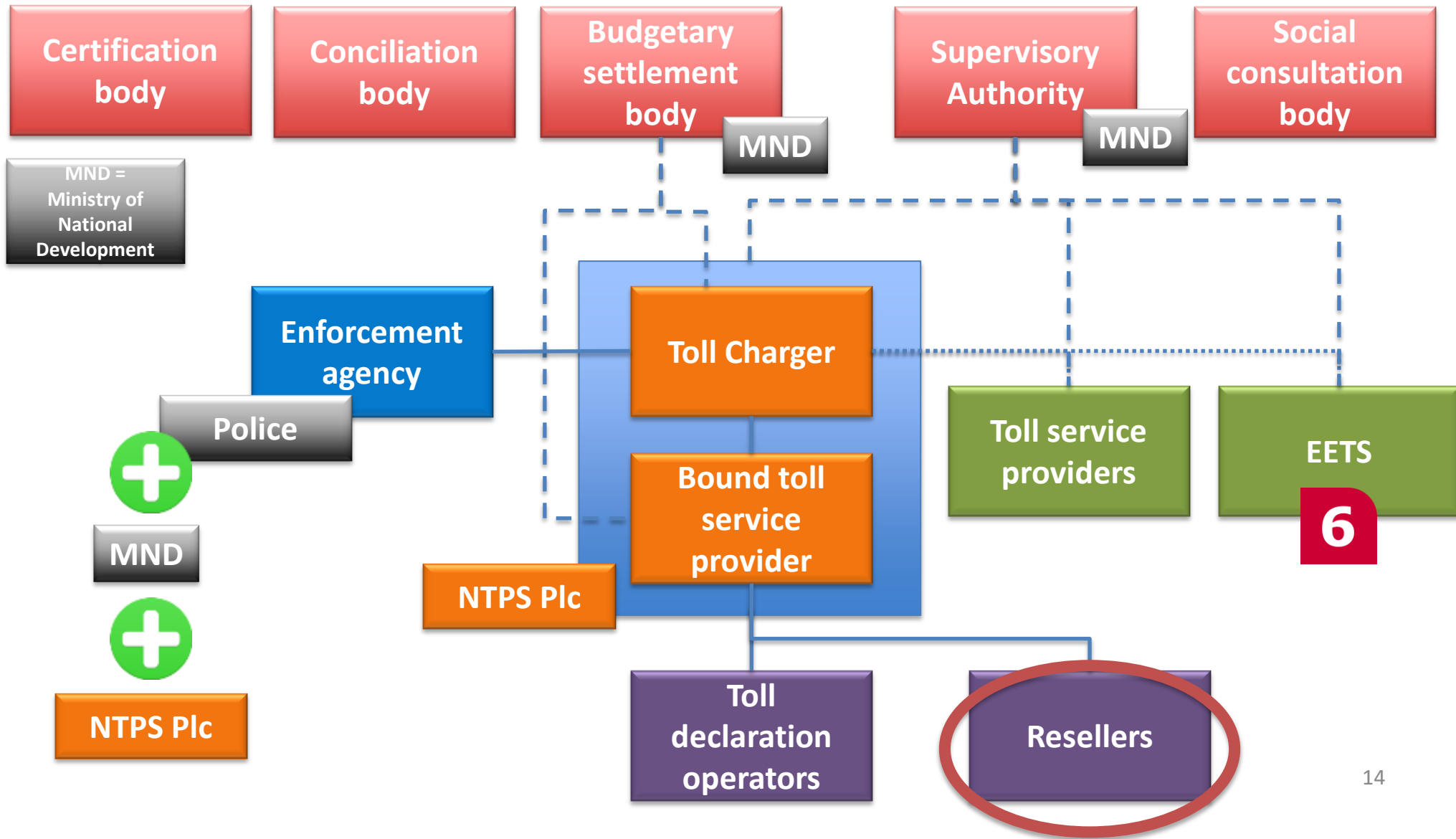
Toll road network

UD – 6,750 km

UD – 1,275 km



Toll collection and control system



EU rating: **A+**

- The HU-GO system fully **complies with** the professional requirements laid down by the EU
- **Innovative** because
 - It is platform-based
 - It allows for the use of existing logistics on-board units
 - It does not require purchasing an on-board unit
- It allows for a route ticket to be purchased **easily and in multiple ways**
- It is unparalleled, on an international level, in promoting **interoperability** among countries
- The **budget** allocated for its implementation **was used efficiently** as development and maintenance costs are far below the European average

External economic relations

Recommendation from the
World Bank
A+ EU rating



Africa



Europe



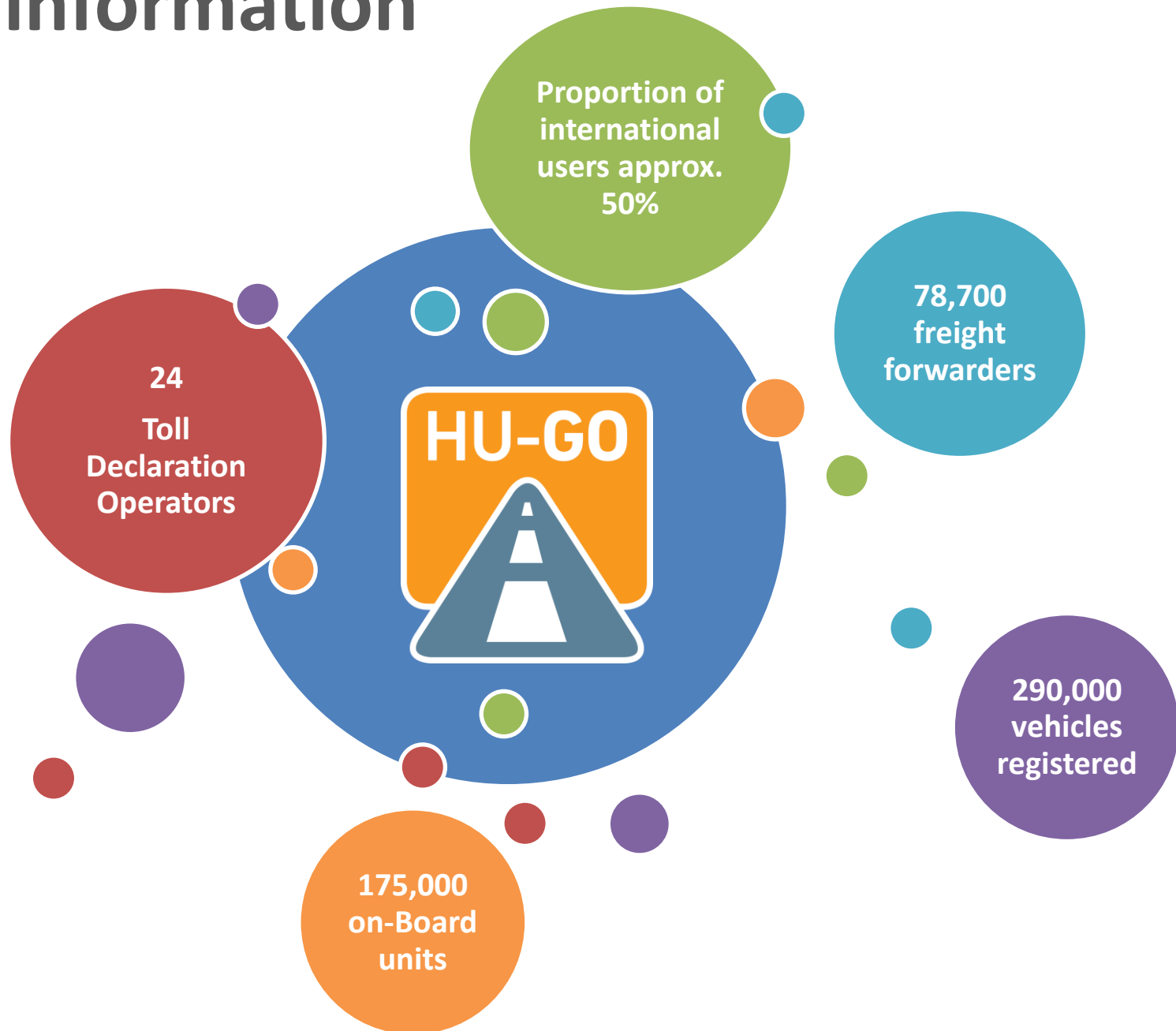
Asia



- Historical overview
- Benefits of electronic toll collection
- Milestones in e-toll implementation in Hungary
- Key features of the HU-GO system
- **Experiences with a distance-based electronic toll collection system**



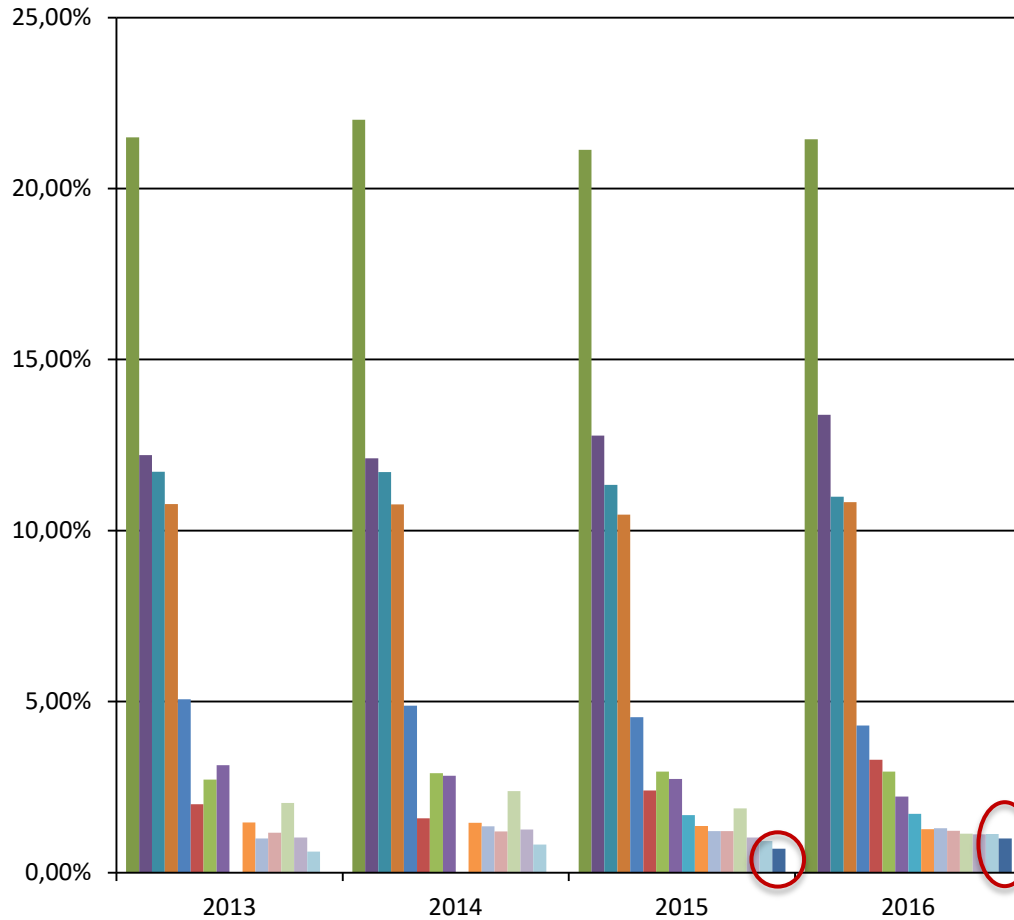
Basic information



Toll revenue figures by calendar year

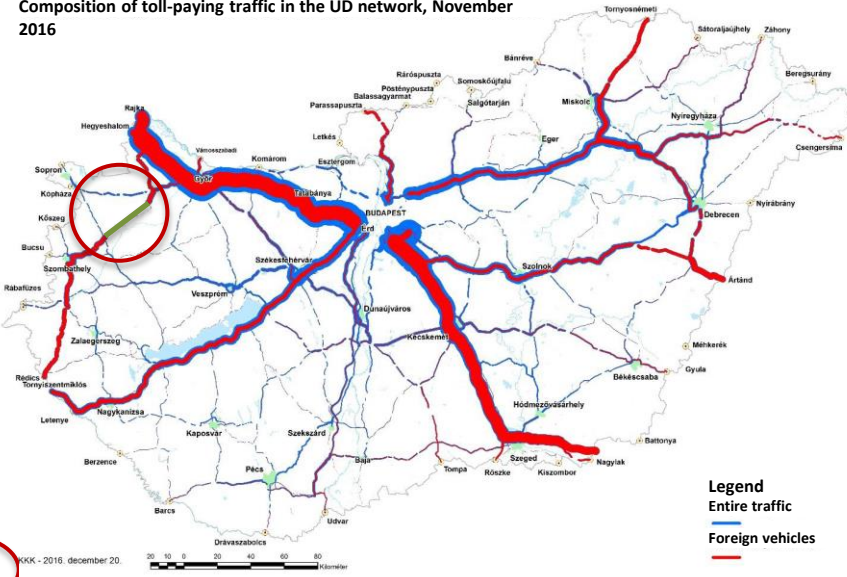
| Toll revenues, Gross (HUF) | 2013 | 2014 | 2015 | 2016 | 2017 Projected (According to business plan) |
|----------------------------|---------------|---------------|---------------|---------------|---|
| E-vignette | HUF 56.28 bn | HUF 47.32 bn | HUF 57.70 bn | HUF 64.13 bn | HUF 64.15 bn |
| No. of vignettes | 12.67 M | 11.07 M | 11.98 M | 12.93 M | 13.04 M |
| HU-GO | HUF 78.88 bn | HUF 162.79 bn | HUF 185.77 bn | HUF 199.28 bn | HUF 206.33 bn |
| No. of tickets taken | 285.35 M | 615.38 M | 673.17 M | 678.6 M | - |
| Total | HUF 135.16 bn | HUF 210.1 bn | HUF 243.47 bn | HUF 263.41 bn | HUF 270.48 bn |
| EUR | 429,1 m | 666,9 m | 772,9 m | 836,2 m | 852,0 m |

Road use habits

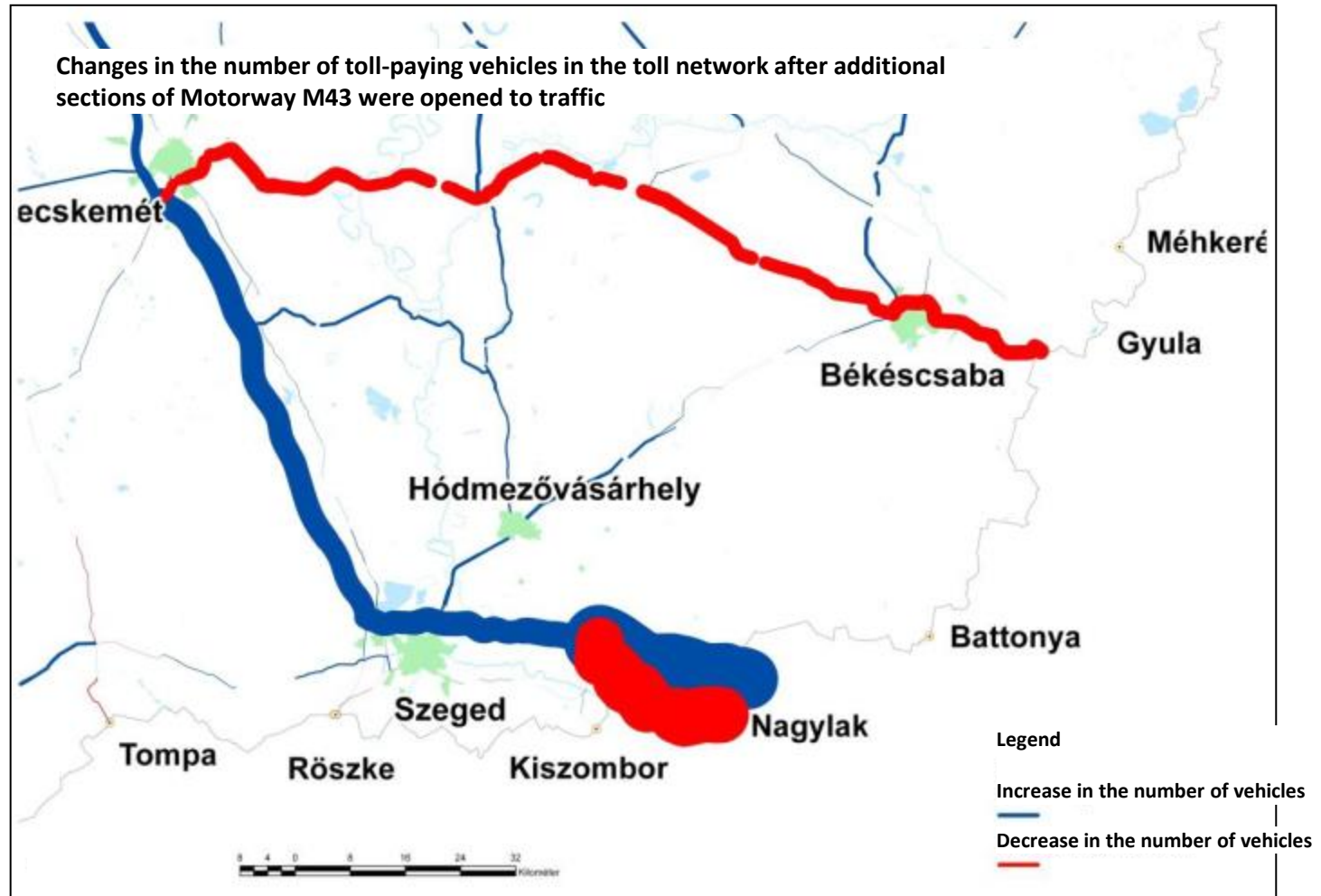


- M1
- M5
- M7
- M3
- 4
- M43
- M6
- 86
- M0
- 8
- M30
- M15
- 44
- 3
- M35
- M86

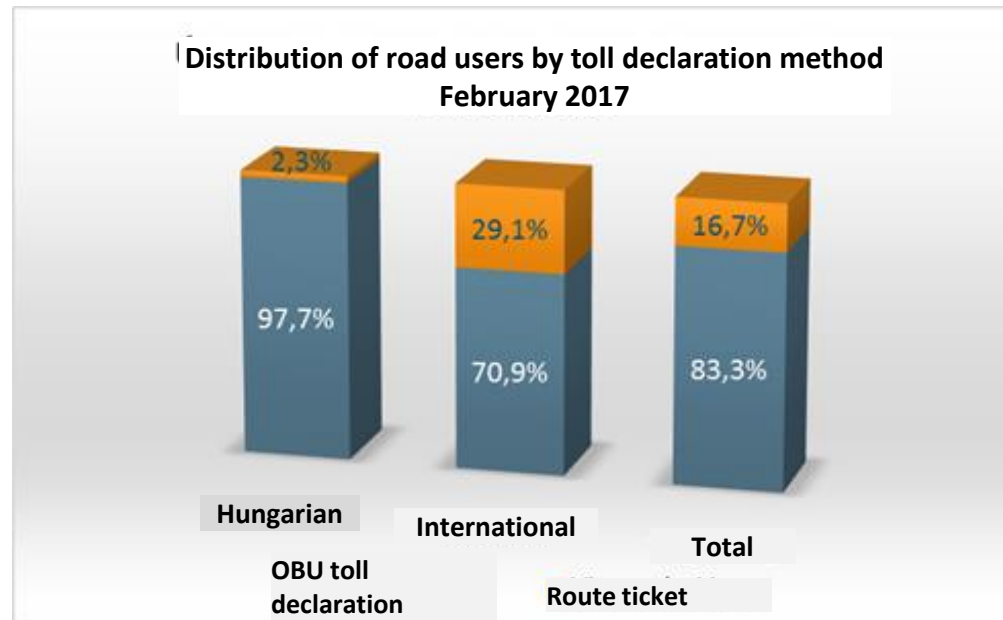
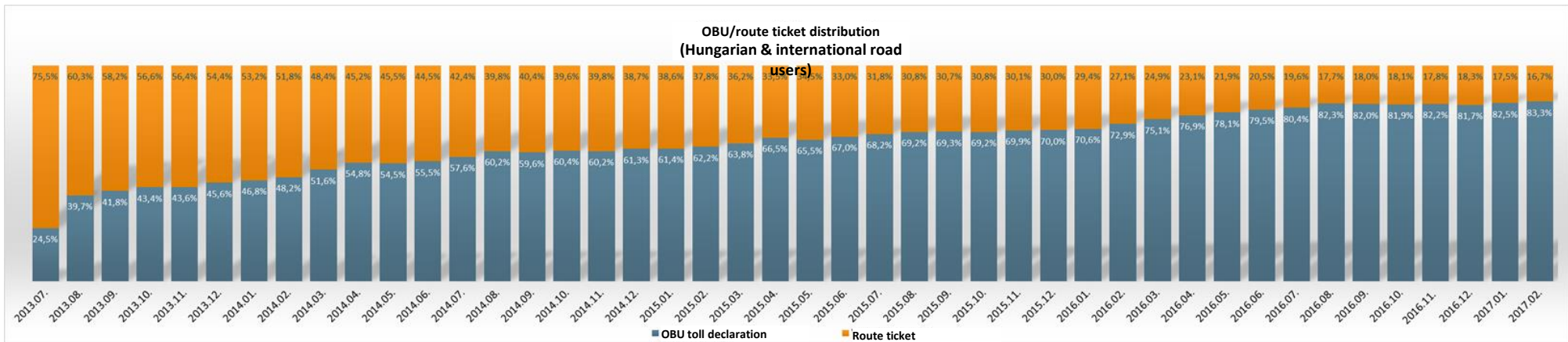
Composition of toll-paying traffic in the UD network, November 2016



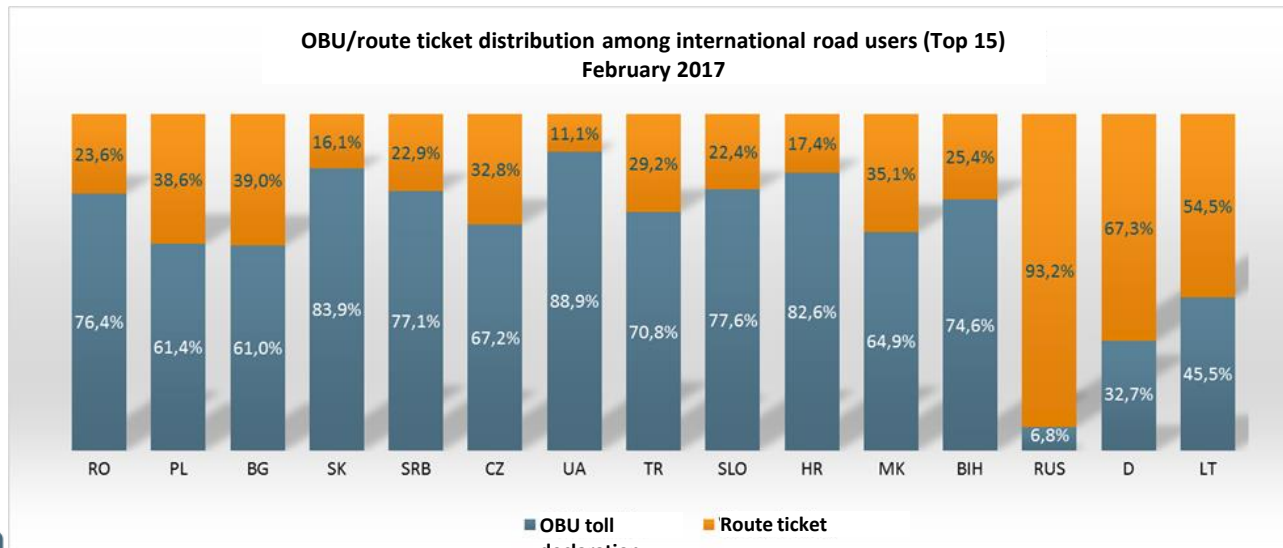
Shift in freight traffic on M43



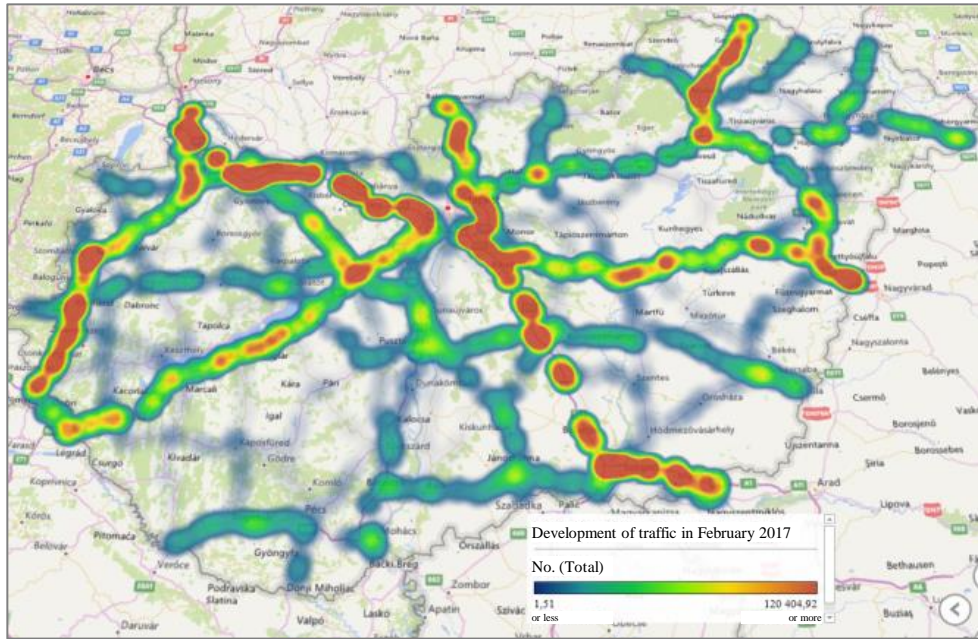
On-board unit penetration



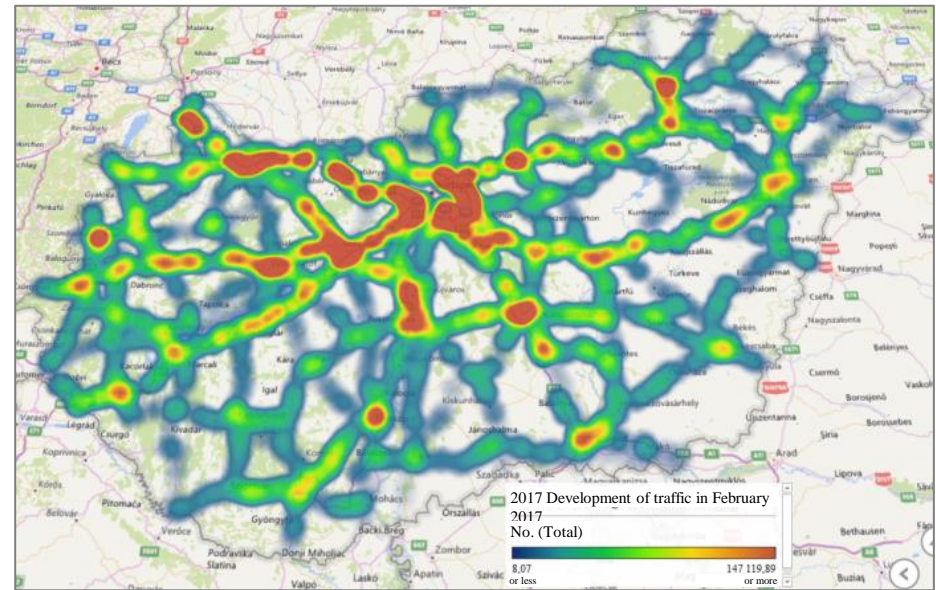
Distribution of international road users



We are a transit country



Development of international traffic



Development of Hungarian traffic

Thank you for your attention!

Tibor Börzsei

Chief Executive Officer

Telephone: +36 (1) 436 8200; Mobile: +36 (30) 207 1520

Email: borzsei.tibor@nemzetiutdij.hu



NEMZETI
ÚTDÍJFIZETÉSI
SZOLGÁLTATÓ ZRT.



Nemzeti Útdíjfizetési Szolgáltató Zrt. - 1134 Budapest, Váci út 45. B épület
Telefon: 06-1-436-8391 - Fax: 06-1-436-8210 - Web: www.nemzetiutdij.hu

